

# A snapshot of National Buildings Renovation Strategies in the European Union...

## ... 2 weeks after the reporting deadline

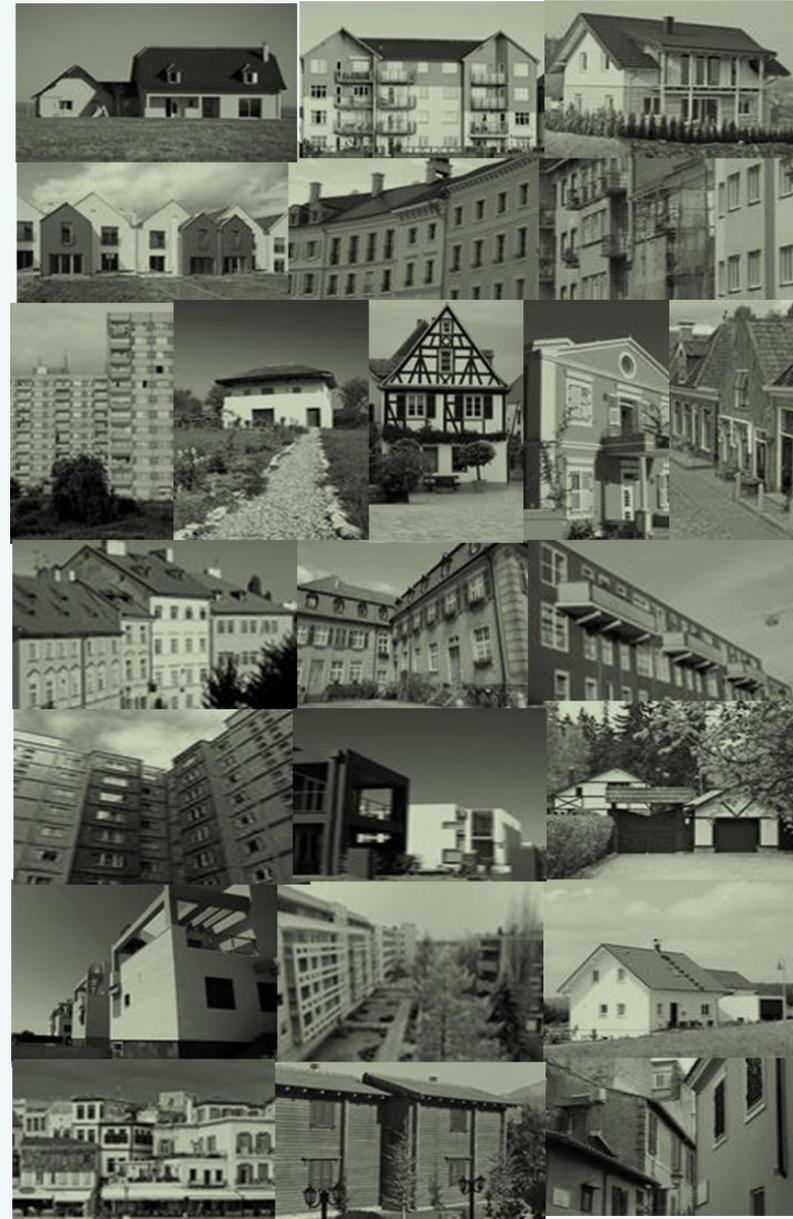
Oliver Rapf  
Executive Director  
Buildings Performance Institute Europe

16 May 2014, Brussels



# Energy Efficiency Directive (Art. 4)

*“Member States shall establish a long-term strategy for mobilising investment in renovation of the national stock of residential and commercial buildings, both public and private.”*



# Published Strategies as of 15 May

Austria

Belgium

Cyprus

Czech Republic

Denmark

**That's 11 out of 28!**

Malta

Netherlands

Sweden

United Kingdom

Note – Denmark's has been published but is not on Commission website



# Reminder: What is required by Art.4, EED?

[...]

- (a) an overview of the national building stock based, as appropriate, on statistical sampling;
- (b) identification of cost-effective approaches to renovations relevant to the building type and climatic zone;
- (c) policies and measures to stimulate cost-effective deep renovations of buildings, including staged deep renovations;
- (d) a forward-looking perspective to guide investment decisions of individuals, the construction industry and financial institutions;
- (e) an evidence-based estimate of expected energy savings and wider benefits.

[...]

# Overview of Selected Strategies

COUNTRY	Meets Article 4 requirements	New Policies?
Austria	<b>PARTLY</b>	<b>CONTINUE EXISTING</b>
Cyprus	<b>PARTLY</b>	<b>SOME</b>
Denmark	<b>LARGELY</b>	<b>21 INITIATIVES</b>
Germany	<b>LARGELY</b>	<b>FORESEEN</b>
Malta	<b>ONLY RES. BLDGS. &amp; OFFICES</b>	<b>LOTS OF NEW MEASURES PROPOSED</b>
Sweden	<b>LARGELY</b>	<b>CONTINUE EXISTING</b>
United Kingdom	<b>LARGELY</b>	<b>CONTINUE EXISTING</b>

# Initial Analysis

- Disappointing, though perhaps not surprising, that most Member States have missed the 30 April deadline
- Of those published, most strategies lack ambition or any commitment to new policies addressing building renovation
- Many strategies “non-compliant”, not covering all the elements specified in the Energy Efficiency Directive Article 4

# A silver lining on the horizon?

- Some strategies announce further elaboration and initiatives.
- This is not the end of a national process, but rather the beginning!
- EED, Art. 4: “A first version of the strategy shall be published by 30 April 2014 and updated every three years thereafter and submitted to the Commission as part of the National Energy Efficiency Action Plans.”

# Final remarks

- Initial analysis suggests few countries have taken the challenge of renovating existing building stocks as a strategically significant national policy serious.
- BPIE will be undertaking a more detailed critique over the coming months to identify shortcomings as well as examples of best practice.
- This analysis will be available on [www.bpie.eu](http://www.bpie.eu) in the autumn.



Baden-Württemberg

VERTRETUNG DES LANDES BEI DER EUROPÄISCHEN UNION



# Building Renovation Strategies. From Directive to Delivery

May 16, 2014

Representation of the State of Baden-Württemberg to the  
European Union